TRANSITION SERVICES PLANNING

ELEMENTARY AGE - INFORMATION FOR STUDENTS WITH DEVELOPMENTAL DISABILITIES
(Intellectual Disabilities, Autism, etc…)

THIS PACKET INCLUDES:
• Disability Laws pg. 2
• Student/Family Responsibilities pg. 5
• Types of Services to be Considered pg. 6
• Resources to Become an "Educated Consumer" pg. 7
• Professional Case Management Assistance pg. 8
• Step by Step Letter pg. 9

"WHAT YOU CAN DO NOW"
1. Review materials in this packet and determine (based on the "step by step" letter) where you are in the process to prepare for exit. *Obtain materials from the "Resources" section.
2. Have a family gathering to openly discuss plans with all persons that may be included as future caregivers, guardians, or support for carrying out your plan.
3. Bring ALL test results including but not limited to IQ, ABL(Adaptive Behavior Level), Doctor’s reports, psychological assessments, etc.
4. Determine what services may be needed and make contact with service agency to start application process - There May Be Wait Lists, some as long as 8-10 yrs.
5. Start a file of paperwork completed - dates/times/contact person’s names and phone/address information to keep a record of accomplished goals. (This file should include an overview of the long-term objectives so you can keep up with progress.)
6. As services are identified, start arranging visits to any programs of interest to educate yourself first hand on the facilities and staff available to carry out the vocational/employment, residential/independent living, or support services needed.

Local school contact person name/phone:
Kendra Hayes, Transition Specialist
817-299-4337
kendreahayes@misdmail.org
The information provided in this “Packet” can make the **DIFFERENCE** in your child receiving agency services after exit from high school. During school years, the federal law I.D.E.A. (Individuals with Disabilities Education Act) entitles your child to special support services.

---

Upon exit – **NO ENTITLEMENT**!
You MUST APPLY…
This is an Emergency Situation.
**TAKE ACTION NOW!**

**OR**
Face waiting 8 – 10 years for needed services upon exit!
DISABILITIES AND THE LAW

IDEA: Individuals with Disabilities Education Act
(ENTITLEMENT ACT)

- Federally funded program provided through school districts
- Children ages 3 – 22
- Purpose is to serve children who are one or more of the following disability groups:
  - intellectual disability
  - hearing impairments
  - deafness
  - speech/language impairments
  - visual impairments
  - blindness
  - serious emotional disturbance
  - orthopedic impairment
  - autism
  - traumatic brain injury
  - other health impairment
  - specific learning disability
  - deaf-blindness
  - multiple disabilities
- Free appropriate public education
- Special education and related services to meet unique needs
- School must include in the annual ARD/IEP transition services planning at or before age 16 –
  then annually review
- School must provide an Individualized Education Plan (IEP)
- IEP development would include parents, child, if appropriate, child’s teacher, designated
  specialist, representative of public agency qualified to supervise special education
- Three categories of services: remediation, academic accommodations, related services
- Provide education in the least restrictive environment appropriate to meet individuals needs
- Be placed in regular education to maximum extent possible
- At age 18 and beyond, as needed, review age appropriate settings to provide needed special
  education and transition services needs.

THESE SERVICES ARE PROVIDED THROUGH YOUR
LOCAL EDUCATION AGENCY

This law STOPPS at exit from school! It is replaced by 504 (REHAB Act) and ADA
(Americans with Disabilities Act).
These laws are not entitlement but eligibility in nature, meaning you must apply to determine if your student will receive future services and/or funding.

Section 504 of the Rehabilitation Act of 1973
(Civil Rights Statute)

(This Act prohibits discrimination against persons with disabilities in programs receiving federal funds.)

The following briefly describes Section 504:
- Any organization, agency or business receiving federal financial assistance is subject to Section 504 requirements
- Section 504 focuses on discrimination based on disability
- Section 504 reaches a much broader population of students than IDEA
- A student with an impairment that is not covered under IDEA may be covered under Section 504

THESE SERVICES ARE PROVIDED THROUGH YOUR LOCAL EDUCATION AGENCY OR STATE REHABILITATION AGENCY LOCAL OFFICES OR OTHER STATE/PRIVATE AGENCY PROVIDERS.

ADA: Americans with Disabilities Act

- Nonfunded federal program
- Purpose is to end discrimination against individuals with disabilities in areas of employment, education, public accommodations, and licensing professional and other activities
- A person with a disability is a person with a physical or mental impairment that substantially limits one or more of the major life activities, a record of such impairments and being regarded as having such an impairment
- Disability includes any mental or psychological disorders such as Intellectual Disability, organic brain syndrome, emotional or mental illness, and specific learning disabilities
- Reasonable accommodations are required
- Should offer examinations and courses in a place and manner accessible to persons with disabilities or offer alternative accessible arrangements for such individuals
- Examination results should accurately reflect the individual’s aptitude or achievement level or whatever other factors the examination purports to measure, rather than reflecting the individual’s impaired sensory, manual, or speaking skills (except where those skills are the factors that the examination purports to measure)

SERVICES PROVIDED THROUGH THE STATES REHABILITATION AGENCY LOCAL OFFICES OR OTHER STATE/PRIVATE AGENCY PROVIDERS.
STUDENT / FAMILY RESPONSIBILITIES

Please understand, the information in this packet is provided so there will be

NO SURPRISES!

When exit from school occurs in the future, the adult agencies who provide services are under no responsibility to contact you or your family.

Each family/student has a specific set of needs and plans for life after I.D.E.A. The choices you make now will either open or close the doors and in most cases determine what and how much help you get, financial or direct service.

Services after I.D.E.A. are consumer driven by law, meaning you must ask for what you want, meaning you must become an educated consumer.

Help is available, but due to 8 to 10 year wait lists in some cases, and prior to age 18 family income being considered - You must act now!

Review the next page very carefully, so when you meet your service provider you can ask questions about services from any agency identified on the chart.

Planning is a long range activity!

Although the school district will be your primary provider of services and information for the next few years…. they will disappear out of your life forever! You will be rewarded for your time and effort by receiving needed assistance at exit from school.
WHAT TYPES OF SERVICES SHOULD BE CONSIDERED AND RESEARCHED

Step #1 – Call for an appointment TODAY unless already receiving services!

Intake Services – Tarrant MHMR
1300 Circle Drive
Fort Worth, TX
817-569-4141
www.mhmrtarrant.org

Johnson County - Pecan Valley Centers for Behavioral and Developmental Health Care
1601 North Anglin
Cleburne, TX 76031
(817) 202-2718

TAKE THIS LIST WITH YOU WHEN YOU MEET YOUR SERVICE PROVIDER!

Traditional / usual resources and services to consider for placement on wait lists / interest lists. (Sign up for any and all that may apply to your child for future help.)

- Respite Services
- Occupational/Physical Therapy (OT/PT)
- Speech Therapy
- Psychological/behavioral services
- In-home training
- Nursing/attendant care
- Physical/medical (assistive equipment and medications)
- Recreation/Leisure Summer Programs (Camps, etc.)
- Residential placement
- Community living options
- Services for students remaining in the family home
- SSI/Medicaid benefits
- Supported employment/job coaching/job development
- Sheltered training/workshops
- Day programs
- Guardianship (at age 18) co-signature rights
- Will/special needs trust (financial protection)
- Home and community Based Services (HCS) 8-10 year wait list
- In-Home and Family Support (IHFS) 12-18 month wait list
- CLASS (Community Living Assistance and Support Service
- Case management and service coordination
- Advocacy
- Vocational Evaluations

FOLLOW STEP-BY-STEP INSTRUCTIONS ON PAGES 9 AND 10.
1. Local Agency Contact:
   Services- Community supports; psychiatric, diagnostic, residential services; vocational training; respite services; day habilitation; supported living.

   **Tarrant MHMR**
   1300 Circle Drive
   Fort Worth, TX
   817-569-4141

   **Johnson County**- Pecan Valley Centers for Behavioral and Developmental Health Care
   1601 North Anglin
   Cleburne, TX 76031
   (817) 202-2718

2. United Way:

   **Tarrant County**
   1500 N Main St #200
   Fort Worth, TX 76164
   817-258-8000

   **Johnson County**
   210 Featherston
   Cleburne, Texas 76033
   (817) 645-9153

   **211 Texas** – A service of United Way, connecting individuals with agencies and organizations
   Dial 2-1-1 or 1-877-541-7905

   **Blue Book Directory of Community Resources**, $15.00
   [www.unitedwaytarrant.org/about-us/agency-directories](http://www.unitedwaytarrant.org/about-us/agency-directories)

3. The ARC

   Association for Retarded Citizens of the United States
   1010 Wayne Avenue, Suite 650
   Silver Springs, Maryland 20910
   301-565-3842

   **ARC of Texas**
   8001 Centre Park Drive, Suite 100
   Austin TX 78754
   512-454-6694
   [www.thearcoftexas.org](http://www.thearcoftexas.org)
4. Texas Department of Aging and Disability Services [DADS]
   909 W. 45th Street
   P.O. Box 12668
   Austin, TX  78711-2668
   512-454-3761
   www.dads.state.tx.us

5. Disability Rights Texas (formerly Advocacy, Inc.)
   7800 Shoal Creek Blvd., Suite 171-E
   Austin, Texas 78757-1024
   Statewide Intake for New Callers (800) 252-9108
   Toll-Free Line for Current Clients (800) 315-3876
   http://www.disabilityrightstx.org/contact/

PROFESSIONAL CASE MANAGEMENT ASSISTANCE

Facilitating Families of Special Needs Children & Adults

Your local DADS service provider is responsible for helping you arrange the life planning activities below. Services vary according to the needs of the individual and family. Consulting and case management beginning in childhood and continuing into adulthood is provided on an as needed basis. Assistance in identifying and investigating resources, both public and private, is offered.

Services Include:

- Referral to Appropriate Agencies to Determine Eligibility for Services
- Identify Waiting Lists for Services Including Occupational Therapy, Speech Therapy, Physical Therapy, Psychological Services, Nursing and Case Management
- Assisted Living Options
- Referral for Guardianship
- Referral for Life Planning
- Service Coordination
- Advocacy
- Community Support
- Program Evaluation
- Applying for SSI Benefits
- Program Evaluation
- Referral for Neuropsychological/Psychological/Psychoeducational Evaluation
- Vocational Evaluation
- Program Research & Identification

* Prior to age 18, family income will be considered. There may be fees (costs) associated in providing services, based on a sliding scale according to income!
STEP-BY-STEP LETTER
Developmental Disabilities Packet
Services provided by DADS – (Department of Aging and Disability Services)

The intent of this “letter” is to remove guesswork – what action steps need to be taken now…. and in the future… to assure a successful exit from high school.

In most cases, the activities are divided into 2 groups – prior to age 18 and after age 18, since the student reaches “age of majority” (adult status) at age 18. The other major issue at age 18 is the change of “financial status”. At this age, with or without guardianship, the family income will no longer be considered in determining whether or not a student may receive funds to pay for services.

Prior to age 18, even if a student is eligible to receive services based on the disability – denial of services can and is based on family income! However, if a family is willing to pay in full or make a percentage contribution to the cost of services, the student may receive the desired assistance prior to age 18.

This is a long term activity, including wait lists that may exceed 8 years!

Per the meeting today, the following suggestions may be helpful in putting together a plan of action in securing the services you may want in the future. If you have already completed a step, just skip down to the next number.

Contact information for your local service provider, Tarrant MHMR or Pecan Valley Centers, is included in this packet. The family is responsible for selecting appropriate services. Our state agency and local provider is responsible for professional case management and service planning identified in this packet, but the request for services must come from YOU! Texas is a consumer driven service delivery system…. So if you don’t know what to ask for, you may be asked to reschedule your planning meeting and come back when you identify what you want!

This will require that you become an educated consumer. Suggestions are included throughout this packet regarding some things you need to discuss, but it is by no means all-inclusive!

Use the contact person on campus to review resource guides available, or go on-line and download or order these materials to help you identify the options you may want to consider. Talking with other parents in the district can also be a valuable resource for services information.

After becoming familiar with the possibilities to discuss, you are ready to start. Some research of service may be on-going and take years, such as selecting an appropriate residential opportunity for alternative living from the family home.

___1. CONTACT THE DADS AGENCY FOR AN INTAKE APPOINTMENT. The student must be determined eligible for any service to be provided, now or in the future. This part of the process may take several weeks/months depending on the county in which you live. Specific data/information is gathered on each referral and will be used in planning meetings to assist with deciding what services may be necessary to achieve the goals you will be identifying.

To speed the process along, you can bring copies of the schools previous testing, IEP modifications and related services. In addition, any doctors records and documentation of current therapy or services received outside of school can be helpful in determining your child’s eligibility at the intake appointment.

___2. AFTER ELIGIBILITY IS DETERMINED SCHEDULE A PLANNING MEETING. The Agency will be assigning a service coordinator/case manager to review the various programs available in your area - we have given you a copy today of some possibilities. The major areas of concern usually fall under the categories of work/training or independent living/residential.
• Timelines for items 1 and 2 can begin NOW. The planning meeting in #2 needs to focus on long term goals - 10 years, 15 years, etc.
• If wait lists are identified, and you even remotely believe you may need the service in the future - GET ON THE LIST NOW. You can always decline a service later if you change your mind or are not ready.
• VISIT PROGRAMS. You will never accept a service or program sight unseen! So, what better time to see first hand what is available than now. You will be able to ask questions of staff, see the physical facility, and study the location and logistics from your home, etc.

When your planning meeting is completed, you may want to contact your local school transition specialist to participate in scheduled program visits that take place throughout the year.

___3. PRIOR TO AGE 18. We are providing you today with materials that address some major life issues at age 18 for the student. These include guardianship, wills, special needs trust, voter registration and for the male students registration with selective service. In addition, if a student has not been receiving SSI benefits, including Medicaid, application for these programs can be reviewed.

A. WILL. Each individual is encouraged to have a will that designates heirs to money, property, etc. It is bad news in Texas to die without a will since our probate system is somewhat unpredictable. Wills can be completed at any time and we suggest you look into a will or living trust as soon as possible.

B. SPECIAL NEEDS TRUST. This is the only trust that protects money, property, stocks, or other financial resources from being counted against a student as INCOME for the purposes of SSI/Medicaid Benefits. It is a legal arrangement regulated by state law in which one party holds assets for the benefit of another. This arrangement allows assets to exceed the SSI resource limits of $2000 and protects funds for use in the future. A lawyer or financial advisor can help you set up the special needs trust.

___4. AT AGE 18.

A. VOTER REGISTRATION. All citizens have the right to register and to vote. Cards for this purpose will be provided. This is a choice not a requirement and can be turned in just prior to the 18th birthday.

B. SELECTIVE SERVICE REGISTRATION. This is a requirement for all MALES. It is to be completed from 30 days before age 18 up to 30 days after age 18. Cards are available at the post office or you can register on the internet at www.sss.gov. We do not have a military draft, but this registration requirement is federal law. Proof is required until the 26th birthday and is necessary to continue to receive most federal financial benefits.

C. GUARDIANSHIP. Be aware that, no matter the disability, once a person turns 18, they are their own legal guardian unless a court has ordered otherwise. We provided you with background and contact information today. PLEASE READ VERY CAREFULLY AND START YOUR GUARDIANSHIP PROCESS 4 TO 6 MONTHS BEFORE THE STUDENT TURNS 18. It is necessary if a parent wishes to continue to maintain legal co-signature rights to provide help to the student in matters that require legal consent. Guardianship is a customized document and will be different for each individual's needs. Guardianship of the person and guardianship of the estate will be determined in the process, major areas of concern are: financial, medical and the ability to enter into contracts for goods and services.

___5. SSI/MEDICAID BENEFITS. Some students already receive these financial/medical services and will continue to do so after graduation. However, in many cases prior to age 18, the amount of a family's income will disqualify a student from these benefits, but at age 18 application can occur since the parents income will no longer be considered. This needs to start about 1 week prior to age 18. Included in your packet today is information about SSI/Medicaid and other support services through this program.

In all cases regarding the various services discussed in today's transition planning meeting, YOUR SERVICE PLANNER/CASE MANAGER WITH THE DADS AGENCY SHOULD BE ABLE TO TALK YOU THROUGH THE STEP BY STEP PROCESS, AND IDENTIFY RESOURCES IN YOUR AREA.

US Citizenship and Immigration Services (USCIS) may assist in determining if your child is eligible for a social security number. For consideration of deferred action for childhood arrivals through the US Citizenship and Immigration Services (USCIS) you may contact the National Customer Service Center at 1-800-375-5283 or 1-800767-1833 (TDD for the hearing impaired).