

Mansfield Independent School District Sick Leave Bank Guidelines and Procedures

Effective September 1, 2010

SECTION I PURPOSE AND DEFINITION

The purpose of the Sick Leave Bank is to provide additional paid sick leave days to members of the Bank in the event of:

- 1) Extended illness of the bank member and/or person for whom the member is the primary caregiver in accordance with Board Policy DEC Local;
- 2) Surgery of the bank member and/or person for whom the member is the primary caregiver in accordance with Board Policy DEC Local;
- 3) A disability due to a non-work related injury when the member is unable to perform the duties of his/her position; or
- 4) Someone in the member's immediate family as defined in Board Policy, who resides in your household, faces a life-threatening situation, as certified by a doctor, during the regularly scheduled duty days and the member is unable to perform the duties of his/her position.

The Sick Leave Bank year runs from September 1 until August 31 of the following year.

The Associate Superintendent, Human Resource Services is the administrative representative mentioned in Board Policy DEC (Local).

SECTION II MEMBERSHIP

Eligibility is limited to all full-time personnel of the Mansfield Independent School District. Full-time shall be defined as thirty or more hours of duty per week.

Eligibility for membership begins on the first official work day for all personnel. Application for membership must be made during the enrollment period at the beginning of each school year prior to September 1 or within 30 days of employment, whichever is later.

An employee must be able to donate two (2) personal leave days to become a member. Their application for membership in the Bank will become active when the two (2) days are available.

SECTION III SICK LEAVE BANK REGULATIONS

Contribution of Days

Upon acceptance of his/her application, two (2) personal leave days will be subtracted from the employee's personal leave balance the first year and one (1) leave day in subsequent years of continuous membership. Unless otherwise requested by the member, the type of personal leave subtracted will be a local leave day. If these are not available a personal state leave day will be used.

These days become the permanent property of the Bank and cannot be returned. All unused Bank days carry over to the next banking year. Each deposit remains the property of the Bank, even in the event of termination, resignation, or cancellation of membership of the employee.

If a member uses any days from the Bank during a Bank year, he/she will be required to remain a member the next Bank Year whether or not he/she wishes to enroll. Two (2) days will be subtracted from the employee's personal leave balance during the member's next year of employment.

If the number of days in the Bank falls below the number of Sick Leave Bank members each member shall be required to contribute one (1) extra day at the beginning of the contract or school year.

If the number of days in the Bank exceeds four times the number of Sick Leave Bank members at the beginning of the Bank Year, the annual deduction from each returning member will be skipped for that year. Deductions will continue for those returning members who used the Bank in the previous year and for all new members.

A completed Cancellation Form must be submitted prior to the end of the enrollment period if the Sick Leave Bank member does not wish to contribute the required number of days, except as noted for those who used days the prior year.

Withdrawal of Days

Only Bank members in good standing are eligible to withdraw days. Days will be granted only after the member has exhausted all accumulated State and local sick leave, personal leave, vacation leave, and non-duty days.

A member may apply for days after ten (10) consecutive days of absence for reasons of personal illness or injury. A member also may apply for days for planned absences such as surgery or hospitalization in advance if it is anticipated that the absence will exceed ten (10) days, or the absences have occurred for intermittently for the same health issue, and the member will have insufficient sick and personal leave to prevent loss of pay.

Benefit days are retroactive to the first day of eligible absence once all criteria are met.

No benefit days will be granted unless an actual absence from normal duty occurs. No benefit days will be granted to cover absences for holidays, vacations, or other non-duty days.

No benefit days will be granted for elective absences, elective surgical or medical procedures, or procedures that could be safely and reasonably postponed to extended school breaks.

SECTION IV THE APPLICATION PROCESS

The Application for Sick Leave Bank Days must be submitted to the Chairperson of the Sick Leave Bank. If the member is too ill to complete the application, his or her building or area administrator may begin the process in his or her behalf. The Sick Leave Bank member must be an employee of the district at the time of the application process. It is a requirement for the member to be an active employee to be awarded any benefit days from the Sick Leave Bank.

The deadline for submitting the application to the Chairperson is thirty (30) work days after return to duty. An application is not considered complete until all the information requested on the forms has been submitted to the administrative member of the Sick Leave Bank Committee.

Any costs associated with the procurement of completed forms is the Sick Leave Bank member's responsibility.

The Committee may request a medical review by a physician of the Committee's choice at the member's expense. A member may be requested to appear before the Committee.

Each illness or injury must be applied for separately and each must meet the criteria for approval of benefits on its own merits. This may not apply, however in certain circumstances such as recurring absences due to the same illness. (See Guidelines for Benefits.)

The Committee will make the final determination of the eligibility of the member and of his or her application. If all criteria are met, the Committee may approve a maximum number of days (up to 25) that the member may withdraw from the Bank. In no circumstance, may the member withdraw any days that exceed his or her actual absence for the period covered by the approved application.

In effect, the member will receive his or her usual pay for the number of days approved by the Committee. The Committee meets at regularly scheduled intervals to assure timely consideration of all applications.

The Payroll Office will make the appropriate adjustments on the next payroll check. The Payroll Office will not issue special checks.

No one individual is authorized to make a Sick Leave Bank application decision.

SECTION V GUIDELINES FOR BENEFITS

The maximum number of days granted to any employee during one Bank Year shall be twenty-five (25). The maximum lifetime benefit shall be seventy-five (75) days.

A member who has not used the maximum yearly or lifetime benefit may apply for days for any absence that meets all regulations governing the withdrawal of days from the Bank. Illness or injuries that occur during the enrollment period will automatically be covered for individuals who were members during the previous Bank Year providing they have not used all of their lifetime benefits. Any benefits used during the enrollment period will be subtracted from the individual's balance in the Bank Year covered by the enrollment period.

Individuals who become ill or injured during the enrollment period who were not members during the previous Bank Year would not normally have any benefits. The Committee has the full and final authority to determine whether or not the individual had sufficient opportunity to enroll prior to the absences.

If the Committee determines that the individual, through no fault of his or her own, had not completed the application, then the Committee may decide to accept the membership retroactively to cover the absences to the beginning of the enrollment period only. This rule could apply in circumstances such as the failure of the District or area administrator to distribute the applications.

A member must usually be absent for ten (10) consecutive days before any benefit can be granted. The Committee may grant an exception to this rule in the event of on-going, intermittent therapy, or a related earlier illness or injury. This might occur for example during chemotherapy, physical therapy, dialysis, or ongoing treatment techniques.

Absences caused by conditions existing at the time of application for Bank membership will not usually be covered. However, upon approval of the Committee of the Sick Leave Bank, members who present physician verification that the condition was not active or was under control at the time of application for membership may have absences related to that condition approved for benefits.

Absences due to elective procedures or any procedures or absences that could be scheduled at a time more compatible with the member's work responsibilities (without detriment to his/her health) are not covered.

No days will be granted for any non-member. Days may not be donated from or by

the Bank for use by non-members.

Sick Leave Bank days shall not be granted for any disability or absence when these are work-related or covered under the Workman's Compensation Act.

Absences related to pregnancy or childbirth will not be covered by Sick Leave Bank benefits unless problems arise, during the pregnancy, that are also health problems that non-pregnant employees could develop.

Any requested bereavement leave may not exceed 5 days and must be in accordance with Board Policy and subject to the approval of the District.

Examples: Surgical Benefits

Prior to any non-emergency surgery, Bank members are advised to have their physician complete the information on the application form to verify that the surgery cannot be scheduled during one of the longer school breaks of the Bank Year. Failure to obtain this information could lead to loss of benefits. Please refer to the following:

Example 1: A 10-month employee is advised to have a surgical repair of the knee to increase its stability. The surgery could be scheduled during the summer break, in the opinion of the physician, without being detrimental to the employee's health or recovery. The employee would NOT be eligible for benefits.

Example 2: A 12-month employee is advised to have the same surgery as the employee above. This employee does not have a prolonged summer break and there would be no time during the year when a surgery would not interfere with his/her work. This employee would be eligible.

Examples: Obstetrical Benefits

Only complications during pregnancy, not of pregnancy, would afford an employee benefits under the Sick Leave Bank plan. These would represent complications that do not result from the pregnancy itself, but may be aggravated or provoked by the pregnancy. These would be the medical and surgical complications during pregnancy.

Without attempting to provide a complete list, some medical and surgical complications during pregnancy might include, stroke, thyroid diseases, pituitary dysfunction, slipped disc, heart disease, liver disorders, etc. To help clarify, please refer to the examples:

Example 1: An employee discovers she is having twins and her physician advises her to discontinue working during the last two (2) months of pregnancy in order to prevent early delivery. This absence would not be

covered.

Example 2: An employee is advised to stay in bed either at home or in the hospital for the last three (3) months of her pregnancy because of signs of pre-eclampsia (high blood pressure, swelling, headaches). This is not an unusual complication of pregnancy and would not be covered by Sick Leave Bank benefits.

Example 3: The employee above on bed rest for possible toxemia develops a blood clot in her leg. The benefits could begin with the diagnosis of the blood clot because this represents an illness or complications not arising from the pregnancy itself.

Example 4: The doctor recommends a Caesarean Section. This procedure is not unusual in pregnancies and would not be covered.

Example 5: An employee decides to have a tubal ligation during the Caesarean Section and later develops a wound infection. None of the absences would be covered as she was already scheduled to be off duty. However, her absence had to be extended for two (2) more weeks for wound treatment. This two (2) weeks would be covered.

Examples: Follow-Up and Treatment

The Committee will generally accept the recommendations prescribed by physicians, osteopaths, and dentists licensed to practice in the United States. Procedures recommended by practitioners of other disciplines and those without licenses to practice in the United States will not usually be accepted.

Many illnesses and injuries require follow-up and/or therapy after the initial treatment. Generally these can be scheduled with a minimum of time off, such as three (3) hours per week of physical therapy, or office visits to evaluate progress after hospitalization. These would not generally be covered absences since these could usually be completed in 2 or 3 hours. The problem of over-scheduling appointments by physicians cannot be remedied by the Bank.

There are, however, other situations that require longer absences over periods of time because of the intensity or side effects of the therapies or treatments, or because of the distance the employee must travel to obtain the therapy. Examples of these may include kidney dialysis, major burn therapy, and chemotherapy. These might be considered by the Committee to be a continuation of the original condition which met the eligibility criteria. The total benefits for a school year or lifetime would remain unchanged, however, the Committee may elect to waive the ten (10) day rule in one (1) year to continue therapies for an illness or injury that qualified in the previous Bank Year.

Some follow-up treatments would be considered elective and would not be considered to be covered by Sick Leave Bank benefits. Some examples are below:

Example 1: A scar revision for cosmetic purposes of an earlier covered surgery is not usually covered unless the second surgery was recommended or planned as part of the original surgery;

The surgical site for removal of a malignant melanoma is allowed to heal with a plan to revise the scars as soon as healed would be covered;

The closing of an ostomy is considered a continuation of the original surgery and is covered;

Breast reconstructive surgery planned after healing is complete would be covered; reconstructive surgery decisions made at a later date on the wish of the employee would be covered.

Example 2: A member decides to travel to Mexico to try experimental therapy for a chronic illness. This would not normally be covered unless the original recommendation for this therapy was made by a physician licensed to practice in the United States.

Example 3: An optometrist, licensed in the United States, recommends extensive vision therapy to improve reading ability and reduce eye fatigue. An optometrist is not a physician as determined by medical boards, and therefore this application would be rejected.

Pre-existing Conditions

Generally a pre-existing condition will not be covered, but complications of that condition that represent a significant change will be. If the condition itself changes significantly from that at the time of enrollment in the Bank, the application could be approved. The goal of the Sick Leave Bank is not to exclude members who have pre-existing conditions but to provide its members with benefits for those unexpected events and illnesses.

Example 1: A member with previously diagnosed diabetes is hospitalized to evaluate and establish better control of his condition. This would not be covered.

A member with previously diagnosed diabetes is hospitalized with complications of his diabetes, e.g., circulatory impairment to extremities, kidney failure, retinal detachment. These would be covered.

Example 2: A member with previously diagnosed heart disease is advised to have bypass surgery. This has been recommended in the past, but the member decided against the surgery. This would not usually be covered

unless the member could demonstrate that the decision was made due to a significant change in his health.

A member with previously diagnosed heart disease has a heart attack. This is a new complication of an existing problem and would be covered.

Example 3: A member with previously diagnosed cancer was told that the cancer had been removed, but it did recur. This would be a covered condition.

A member with previously diagnosed cancer who was told that the cancer would recur would generally not be covered unless the cancer was considered inactive at the time of enrollment by the general health of the member or statement of the physician.

Notification and Appeals

A member shall be notified within ten (10) working days following the decision of the committee. The member then has ten (10) working days to appeal any decision to the Committee. All appeals must be in writing and sent to the Chairperson. Supporting documentation should be included. The Chairperson will then notify the Committee members of the appeal and a meeting called to review the original application and any new information and documents. The Chairperson will also notify the Associate Superintendent, Human Resource Services that the appeal has been received.

A member has the right to appear before the Committee to present his/her case, or the Committee may request (in writing) that the member appear before the Committee to substantiate his/her claim. Requests to appear before the Committee should be in writing and sent to the Chairperson.

All decisions of the Committee will be final if there is no appeal of the initial decision within the ten (10) days allowed for appeal. The actual rehearing will not be held until all requested documents or statements are received by the Committee. Second appeals to the Committee are not granted.

A member who is aggrieved by a decision of the Committee may file complaint under policy DGBA starting at Level II.

Procedures or questions concerning membership, regulations, or applications for leave which are not specifically covered herein, shall be submitted to the Committee. The Committee will make a recommendation to the Superintendent of Schools for interpretation.

SECTION VI SICK LEAVE BANK COMMITTEE

The governing body for the Mansfield ISD Sick Leave Bank shall be the Sick Leave

Bank Committee.

Membership on the Committee is restricted to personnel who are members in good standing of the Bank at the time of the designated election, and who agree to fulfill the obligations of a Committee member for a two (2) year term.

Committee Composition

- 1 Campus Administrator
- 1 Paraprofessional Representative/ Police
- 1 Counselor/ Librarian/ Diagnostician/ Nurse
- 1 Administrator/ Supervisor/ Coordinator/ Director
- 1 High School Teacher
- 1 Student Nutrition Representative
- 1 Middle School Teacher
- 1 Maintenance/ Operations/ Warehouse/ Transportation Representative
- 1 Intermediate School Teacher
- 1 Elementary School Teacher

The Chairperson will process all approved sick leave for members to the Payroll Department. A chairperson will be selected for each school year. A vice chairperson and secretary may be appointed by the chairperson.

Term of Committee Service

Committee representatives serve a two (2) year term beginning on September 1 of the first year and ending on August 31 of the second year.

A representative may serve consecutive terms. There are no term limits. A representative may not serve on the Committee after ending employment with the District for whatever reason. A Committee member may also be removed from the Committee for failure to attend three (3) meetings in one year.

Vacancies

The Committee has full authority to fill any vacancies that occur during a Bank Year whether the vacancy occurs by resignation or by failure of a Committee member to attend three (3) meetings. Appointed representatives serve only until the next September 1st unless elected by Sick Leave Bank members to continue as an elected representative.

Compensation

Committee representatives must enroll in the Bank each year they serve on the Committee. However, no day will be subtracted from their personal leave during each year of service, nor for one (1) additional year for each year of Committee service. In effect, each year of service on the Sick Leave Bank Committee earns two

(2) years of "free membership" in the bank. Removal from the committee disqualifies the representative for the additional year(s) of compensation. If more than 1 day a year is required to be donated due to any reason, the committee members are entitled to only 1 day of compensation.

Election

The Committee will decide how many of its current members will retain their seats on the Committee to maintain smooth operation and how many seats will stand for election in each category. A minimum of one (1) and a maximum of three (3) Committee members should be retained each Bank Year, even if it means that these members will serve an additional year without standing for reelection.

Announcement of pending Sick Leave Bank Committee election will be made approximately four (4) weeks before the planned date. Members will receive a form to allow them to register as candidates for the Sick Leave Bank Committee. Members must file as candidates in their own category at least two (2) weeks prior to the Committee election.

Ballots and instructions will be distributed to current members. The Committee will determine timing, distribution and tabulation method to be used. Election results will be certified by Committee members. An announcement identifying the successful candidates will be made as soon as possible after the closing date of the election.

Newly elected representatives should receive orientation to their responsibilities by attending meetings as non-voting members until they assume office on September 1.

Meetings

Meeting times and locations are determined by Committee members. Some flexibility is necessary due to schedules of members and the filing of applications and appeals. Committee members may choose to handle applications by electronic means in lieu of a formal meeting.

A simple majority of the total number of voting Committee members shall be sufficient to conduct official business.

The Committee will decide prior to the summer break the procedures it will follow to insure that summer employees can receive Bank benefits without undue delay. The Committee may elect to waive the meeting requirement and adopt procedures that protect the intent of the Bank rules without violating the confidentiality of the applicant.

It is recommended that each representative receive by e-mail an extract of each application for benefits. The member would be required to register his/her vote by

email within five (5) working days to the committee chairperson. If the case required clarification for one committee member, that clarification would be provided to all committee members and a new vote initiated.

Duties and Responsibilities

The Committee shall select a chairperson and may select a vice-chairperson and secretary.

The Committee shall select (with the advice and consent of the Associate Superintendent, Human Resource Services) the individual(s) who will receive and process all applications for Bank membership and benefits, keep membership lists, process all approved benefits, and facilitate the functioning of the Bank.

The Committee shall review all applications for benefits and determine the maximum number of days to be approved, if any. Approval of the application and the number of days shall be by a simple majority of voting members casting a vote.

Tie votes shall be broken by the Associate Superintendent, Human Resource Services.

The Committee shall specify the reasons if an application is rejected or not approved.

The Committee shall be responsible for hearing all appeals of its decisions.

The Committee shall protect the confidentiality of its members and documents.

No Committee member may vote on an application of any member of his/her family whether the relationship is by blood or marriage.

The Committee shall be responsible to oversee the actions and attendance of Committee members and may remove any member when it is deemed in the best interest of the Bank and its members to remove that member. This action does not deprive the representative of his/her privileges as a Bank member, but he/she forfeits any additional year compensation.

The Committee will have full and final authority to address any topics or questions not covered herein.

The Committee must submit for approval any proposed changes to the rules or regulations to the Superintendent of Schools.

Duties and Responsibilities of the Officers

The Chairperson is responsible for coordinating and conducting all official meetings of the Committee, signing all official decisions, and conducting official

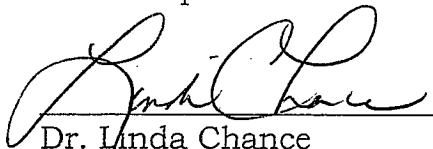
communications with advisors, Committee Representatives and Sick Leave Bank members. The Chair has the authority to designate duties to other representatives and to agree to arrangements with District departments which will facilitate the activities of the Committee. The Chairperson has the authority to represent the Sick Leave Bank Committee and the Sick Leave Bank in District and departmental meetings, but not to agree to any action by the Committee without approval by the Committee Representatives.

The Vice-Chairperson acts as Chairperson when the Chairperson is absent and performs duties and responsibilities as agreed to when assigned by the Chairperson.

The Secretary keeps brief minutes of meetings, including actions taken, decisions made, members present, and members absent. The Secretary is responsible for ensuring that someone will keep a written record when he or she is unable to attend.

Approved.

These supersede all others and become effective September 1, 2010.

A handwritten signature in cursive script, appearing to read "Linda Chance", written over a horizontal line.

Dr. Linda Chance

Associate Superintendent, Human Resource Services