

TITLE: Approve Vendor
Recommendation for Awarding the
Sole Source Quote for Barton Reading
and Spelling System

DATE: April 26, 2011

QUOTE RECOMMENDATION

BACKGROUND:

We request that the MISD Board of Trustees approve the recommendation as made by the Purchasing Department, in conjunction with the Department of Instruction, for awarding the Sole Source Quote for Barton Reading and Spelling System. Quote #11-087 was received from the sole source vendor, Bright Solutions for Dyslexia, Inc..

CONSIDERATIONS:

Attached is the tabulation of this quote, along with a copy of the notarized Sole Source Affidavit submitted by the vendor. This affidavit, dated June 29, 2010, is valid for two years from that date. The purpose of this quote is to procure a reading and spelling system which will support the Dyslexia program for MISD students.

RECOMMENDATION:

The Purchasing Department, in conjunction with the Department of Instruction, recommends that the quote be awarded to Sole Source vendor, Bright Solutions for Dyslexia, Inc., as shown on the tabulation.

Sole Source Quote #11-087 for Barton Reading and Spelling System

VENDOR	Bright Solutions for Dyslexia, Inc.		
	Qty	Unit Price	Ext. Price
Barton Reading & Spelling System, Level 1, DVD	31	\$250.00	\$7,750.00
Barton Reading & Spelling System, Level 2, DVD	31	\$250.00	\$7,750.00
Barton Reading & Spelling System, Level 3, DVD	31	\$300.00	\$9,300.00
Barton Reading & Spelling System, Level 4, DVD	34	\$300.00	\$10,200.00
Barton Reading & Spelling System, Level 5, DVD	24	\$300.00	\$7,200.00
Barton Reading & Spelling System, Level 6, DVD	24	\$300.00	\$7,200.00
Barton Reading & Spelling System, Level 7, DVD	24	\$300.00	\$7,200.00
Barton Reading & Spelling System, Level 8, DVD	6	\$300.00	\$1,800.00
Barton Reading & Spelling System, Level 9, DVD	6	\$300.00	\$1,800.00
Barton Reading & Spelling System, Level 10, DVD	6	\$300.00	\$1,800.00
Stand Alone Books- 12 Titles at the end of Level 3	33	\$95.40	\$3,148.20
Stand Alone Books- 10 Titles at the end of Level 4	26	\$79.50	\$2,067.00
Stand Alone Books - 5 Titles at the end of Level 5	25	\$39.75	\$993.75
District-Wide License discount of 40% on Levels 1-7	1	(\$22,640.00)	-\$22,640.00
Estimated Shipping	1	\$795.50	\$795.50
Total			\$46,364.45
Additional Information		Quote #88-16784	



Approved: SF(Eg)
Exp. Date: 6/29/12
For office use only.

SOLE SOURCE AFFIDAVIT

*Must be notarized to be valid.
A W-9 must accompany this affidavit.*

Before me on this day June 29, 2012 the undersigned official, personally appeared, a person known to me to be the person whose signature appears below, who after being duly sworn upon his oath deposed and said:

"My name is Debbie Paul. I am over the age of 18, have never been convicted of a crime, and am competent to make this affidavit."

"I am an authorized representative of the following company or firm: Bright Solutions for Dyslexia, Inc.

The above-named company or firm is the sole source of the following item(s) or product(s) (Attach additional sheets if necessary):

Barton Reading and Spelling System

"Competition in providing the above-named item(s) or product(s) is precluded by the existence of a patent, copyright, secret process, or monopoly." Please check all that apply.

Patent Copyright Secret Process Monopoly

"There is/are no other like item(s) or product(s) available for purchase that would serve the same purpose or function and there is only one price for the above-named item(s) or product(s) because of exclusive distribution or marketing rights."

Please print or type the following:

Company Name: Bright Solutions for Dyslexia, Inc. Tax ID#: 26-2098972
Address: 2059 Camden Ave #186 Phone: 408-959-3652
City: San Jose Fax: 408-377-0503
State: CA Zip Code: 95124 Email: Susan@BrightSolutions.US
Sales Rep: _____ Website: _____
Discount: _____ Min. Order: _____ Shipping Charges: _____

Texas Education Code Subchapter B., Sec. 44.031

- X. Without complying with Subsection (a), the board of trustees of a school district may purchase an item that is available from only one source including:
 - A. an item for which competition is precluded because of the existence of a patent, copyright, secret process, or monopoly;
 - B. a film, manuscript, or book;
 - C. a utility service including electricity, gas, or water; and
 - D. a captive replacement part or component for equipment.
- XI. The exceptions provided by Subsection (j) do not apply to mainframe data-processing equipment and peripheral attachments with a single-item purchase in excess of \$ 15,000.00.

**SEE ATTACHED
JURAT
FROM NOTARY**

Debbie Paul
Signature

SUBSCRIBED AND SWORN to before me on this _____ day of _____, _____.

Print Name

Notary Public Signature

Commission Expires

Jurat

State of California

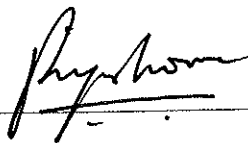
County of Santa Clara

Subscribed and sworn to (or affirmed) before me on this 29th day of June,

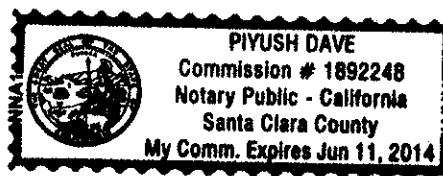
20 10 by Deborah Lynn Paul

proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

Signature



(Notary seal)



OPTIONAL INFORMATION

DESCRIPTION OF THE ATTACHED DOCUMENT

Sole Source Affidavit

(Title or description of attached document)

(Title or description of attached document continued)

Number of Pages 1 Document Date 6/29/10

(Additional information)

INSTRUCTIONS FOR COMPLETING THIS FORM

The wording of all Jurats completed in California after January 1, 2008 must be in the form as set forth within this Jurat. There are no exceptions. If a Jurat to be completed does not follow this form, the notary must correct the verbiage by using a jurat stamp containing the correct wording or attaching a separate jurat form such as this one which does contain proper wording. In addition, the notary must require an oath or affirmation from the document signer regarding the truthfulness of the contents of the document. The document must be signed AFTER the oath or affirmation. If the document was previously signed, it must be re-signed in front of the notary public during the jurat process.

- State and County information must be the State and County where the document signer(s) personally appeared before the notary public.
- Date of notarization must be the date that the signer(s) personally appeared which must also be the same date the jurat process is completed.
- Print the name(s) of document signer(s) who personally appear at the time of notarization.
- Signature of the notary public must match the signature on file with the office of the county clerk.
- The notary seal impression must be clear and photographically reproducible. Impression must not cover text or lines. If seal impression smudges, re-seal if a sufficient area permits, otherwise complete a different jurat form.
 - ❖ Additional information is not required but could help to ensure this jurat is not misused or attached to a different document.
 - ❖ Indicate title or type of attached document, number of pages and date.
- Securely attach this document to the signed document



To:	Mansfield ISD	From:	Susan Barton
Fax:		Phone:	408-559-3652
Date:	6/29/10	Pages:	1 of
Re:	Sole Source Letter	Fax:	408-377-0503

Bright Solutions for Dyslexia developed and produced the Barton Reading & Spelling System. We are the publisher and sole distributor of this product and own the copyright.

All orders must be placed through Bright Solutions for Dyslexia.

If you have any questions, please call.

Our W-9 form is attached.

Susan M Barton

Susan Barton, Founder
Bright Solutions for Dyslexia
The publisher of the Barton Reading & Spelling System

State of California, County of Santa Clara
Subscribed and sworn to (or affirmed) before me
on this 15 day of August, 2007.
by Susan Barton
personally known to me or proved to me on the
basis of satisfactory evidence to be the person(s)
who appeared before me.
Signature: M. Vyas

